



Is face to face therapy the gold standard? Who says so?

What do you see in 1 year forward?



Is face to face best case and for whom?

- Psychology is crisis driven
- Historically face 2 face therapy = gold standard
- Is face to face best case and for whom?
- Who is looking for digital solutions?
- Professionals expanding their own skill sets, esp in digital?

• Were mental health professionals looking for digital solutions?

Overlapping: Mental Health & Metabolic Health



Stigma vs Acceptance



Mental Health & Metabolic Health

- Overlap of MH with metabolic health
- Changing landscape from stigma to openness
- Accelerating corporate uptake or awareness in MH
- NEED for outcomes —> payors!

Digital Wellness

- Increase in MH issues
- Increase Company awareness
- More awareness = lower costs
- NALURI doubling down during this time

• Cardiometabolic = mental health

Why did you start NALURI?

- Multidisciplinary
- Outpatient primary care in MY relatively mature - cannot recreate; just start fresh w Naluri
- Increase accessibility

Digital Wellness

- Access issue not enough doctors
- Profesional services overwhelmed no room for new cases
- At risk not even presenting; SEA stigma not presenting

 Apps will not replace but augment; increases productivity of psychologists

- Appling AI/NLP, voice prints
- Estimates of emotional distress
- Signals that correlate with outcomes

Reach underserved and correlate to outcomes

Digital Wellness

- What you lose: • What you gain:
- populations In person

• Efficiency versus effectiveness

- What you need:
- Empathy for provider and patient

If we look back 1 year ago; what was your goal? And now...

What do you see in 1 year forward?





Discuss Coaching models: Change in rates, timing, location, access



Who is more health?

Patients or providers? and why?

Who is more resistant to digital



care models.



All three of you have mentioned to me the value of multidisciplinary

Is the change to digital a good thing to accelerate provider skills?



Mindfulness - a capacity to be present; isn't that a luxury for some?

Can you 'reduce' it for the masses with an app?

Is this something for 20,000 foreign workers in quarantine? Can they do the 'deep' work?



How could digital tools help get to root cause?



Privacy - important but how important today?

Predictive data.



Predictive analytics require



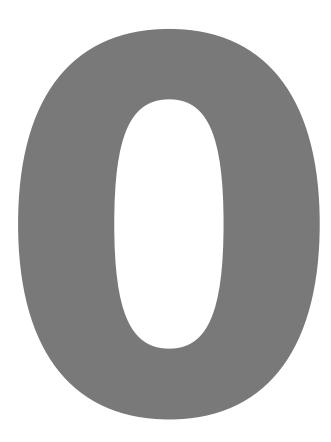
Technology Topics

- Predictive analytics
- Empathy
- Chatbots
- Wearable tech; voice; activity
- Software based therapeutics

ST No to devices? Yes to phones?



Outcomes & Analytics: Soft, Hard, Novel Economic Disease Productivity





Lets talk about mental illness versus mental health.





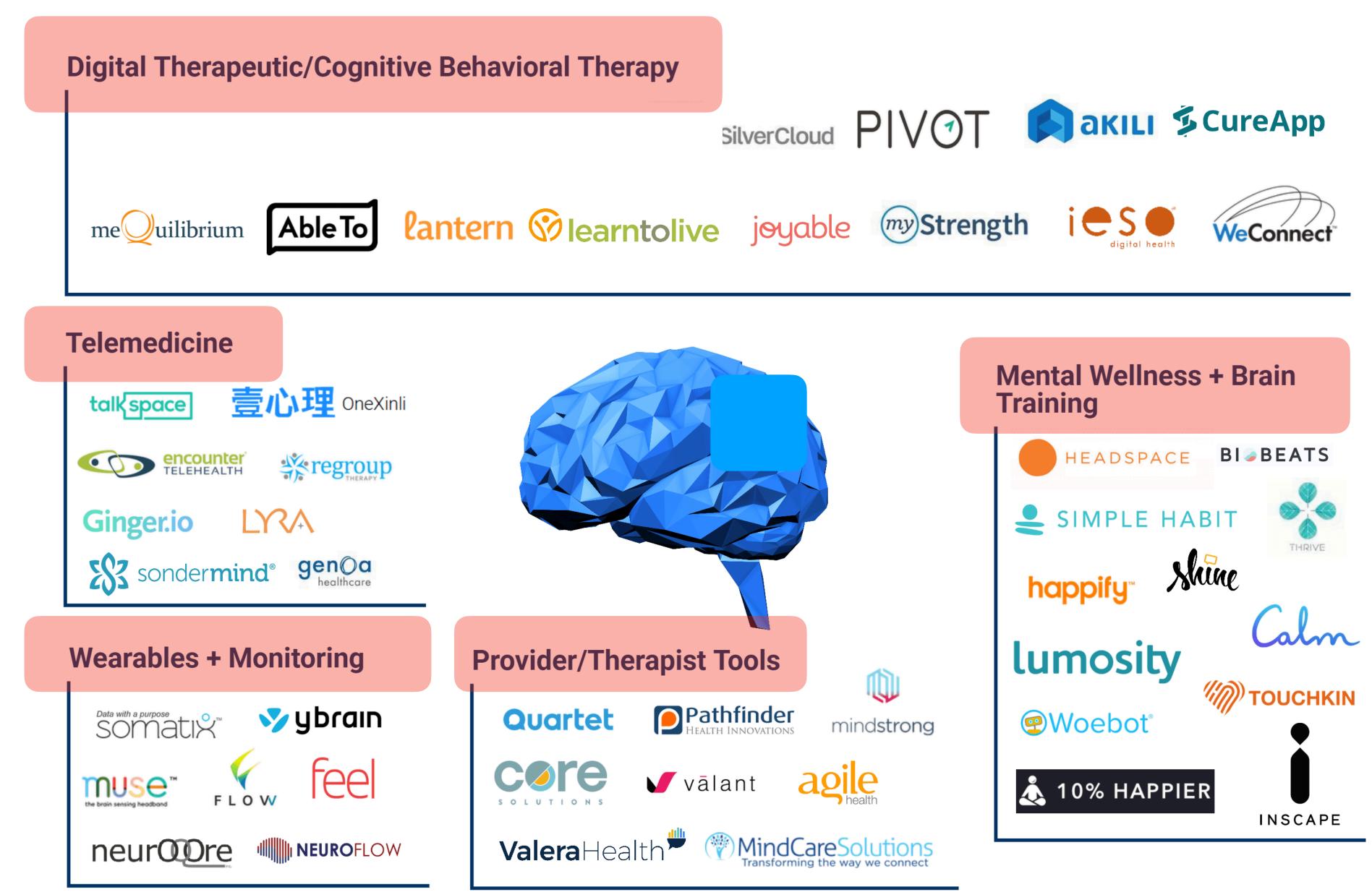
Anxiety vs unwell



Digital CBT. Online CBT. Just as good, without the wait?



Mental Health & Wellness



Digital CBT

- Insomnia
- Substance Abuse d/o
- Opiod Abuse d/o
- PTSD, anxiety, stress, depression, phobias, panic

- Pear adding vocal biomarkers
- Intellect
- iESO at NHS
- Noom
- MindFi, Awakendd Mind, headSPace
- VR tools



- Is tech better or worse for the practice? Will tech over simplify mental health How would we know? issues?
- Outcomes are they the same?
- How is the doctor/provider experience?
- Should we be building tools for providers first?
- Different levels of service: to conditions, to needs, to context.

More

- Lets talk about mental illness versus mental health
- Reliability of tools? Vs F2F.
- Failure of all or nothing thinking both digital and f2f can exist

- Lack of resources versus excess resources
- What do you have access to?
- Define the pool at risk

More 2

- The extra burden of WFH.
- Digital CBT
- Organizational needs vs individual needs
- Leadership model vs team model